# 1 Environmentally-friendly management strategies for pitch canker

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#### 1. Introduction

Forests are one of the most important ecosystems on Earth. They cover approximately 4 one-third of the world's land mass, are a significant source of commercial products, 5 6 food, and shelter, and exert a powerful influence on the global carbon cycle. Conifers, mainly composed by *Pinus* spp., account for 112.95 million ha of the European forested 7 area (Rigo et al., 2016). Pinus is one of the most ecologically and economically 8 9 significant tree genus in the world, and, in addition to numerous roles in the ecosystems, pines represent an important source of timber, pulp and paper, seeds, charcoal, resin, 10 11 and construction materials (Richardson and Rundel, 2000). As a precious natural resource, they benefit nature and society in a multitude of ways and new approaches to 12 13 pest and disease management are needed that take into account these multiple services 14 and the different stakeholders they benefit, as well as the likelihood of greater threats in 15 the future resulting from globalization and climate change (Boyd et al., 2013; Oliva et al., 2016). 16 Forest pathogens, especially invasive alien species, introduced into countries as a result 17 18 of globalization of trade and free market practices, not only result environmental and social impacts, but also important economic losses (Holmes et al., 2009; Vettraino et al., 19 20 2015; Wingfield et al., 2015). Together with climatic conditions that can strongly influence the dynamics of forest pathogens and consequent diseases, the role of the 21 22 increased planting forest monocultures and planting of exotic species as contributing 23 factors to change disease scenarios cannot be ignored (Ramsfield et al., 2016). Phytosanitary regulations often fail to prevent biological invasions (Liebhold et al., 24

- 25 2012; Eschen et al., 2015; Klapwijk et al., 2016) and, as a result of this, the recorded
- 26 number of invasive forest pathogens has increased exponentially in the recent past
- 27 (Stenlid et al., 2011; Santini et al., 2013).
- 28 Fusarium circinatum (sexual morph: Gibberella circinata Nirenberg & O'Donnell) is a
- 29 highly virulent invasive pathogen that causes a disease known as Pine Pitch Canker
- 30 (PPC). The disease is considered as one of the most important of conifers globally
- 31 (Wingfield et al., 2008); at least 60 species of Pinus along with Pseudotsuga menziesii
- 32 (Mirb.) Franco are known to be susceptible to PCC (Dwinell, 1999; Bezos et al., 2017).
- In forest or plantation trees, the most common symptoms of pitch canker are bleedings,
- 34 resinous cankers on the main stems, terminal or large lateral branches, wilting of
- 35 needles and die-back, although roots, shoots, female flowers and mature cones can be
- also affected. Cankers on the main stems are lethal when the stems are girdled and some
- 37 trees die as a result of stem breakage due to a loss of structural integrity at the site of
- 38 canker formation (Hepting and Roth, 1946; Barrows-Broaddus and Dwinell, 1985;
- 39 Barrows-Broaddus, 1990; Pintos et al., 2008). The fungus also causes mortality in
- 40 hedge and cutting production, damping-off in seedlings with mortalities of up to 100%
- 41 (Martínez-Alvarez, Pando, et al., 2014). However, the occurrence of these symptoms
- also depend on host species, biotic and abiotic conditions (Wingfield et al., 2008). In
- 43 fact, the presence of asymptomatic yet infested trees and seedlings within infested
- stands and nurseries is also common for at least 52 weeks (Storer et al., 1998; Mitchell
- et al., 2004; Kim et al., 2008; Vivas, Zas, et al., 2012; Elvira-Recuenco et al., 2015;
- 46 Swett et al., 2016).
- 47 Fusarium circinatum was first detected in 1945 in the south-eastern United States
- 48 (Hepting and Roth, 1946) and is now reported from Haiti (Hepting and Roth, 1953),

Japan (Kobayashi and Muramoto, 1989), South Africa (Viljoen et al., 1994), Mexico (Guerra-Santos, 1998), South Korea (Lee et al., 2000), Chile (Wingfield et al., 2002), Uruguay (Alonso and Bettucci, 2009) and Colombia (Steenkamp et al., 2012). Spain was the first European country where the disease was detected, more than a decade ago (Dwinell, 1999; Landeras et al., 2005), and more recently the disease has become established in Portugal (Braganca et al., 2009). Fusarium circinatum has also been reported in France (EPPO, 2006) and Italy (Carlucci et al., 2007), although in these countries, PPC has been officially eradicated. Fusarium circinatum is included in the A2 list (present in the EPPO region but not widely distributed) of pests recommended for regulation as quarantine pathogens. Consequently, the presence of F. circinatum in a European country entails several restrictions. In Spain, for example, this includes the ban of planting susceptible species (Pinus spp. and Pseudotsuga menziesii) in affected areas or the wood movement from these areas to non infected ones (Spanish Royal Decree 637/2006 and 65/2010), as well as disease monitoring and control in the infested areas. The European Food Safety Authority has recently established that over 10 million hectares of pine forests in Europe are at risk of F. circinatum infection (EFSA, 2010). This estimation was based on current host distribution ranges as well as climatic conditions that are likely to be conducive for disease. Currently, the highest priority in Europe is avoiding the dispersal of *F. circinatum* into disease-free countries. Therefore, efforts have been mainly devoted to controlling of the main pathways of introduction. These include the movement of live plants and plant material, especially seed lots (EFSA, 2010).

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Several studies have tested the efficacy of fungicides to control F. circinatum, both in in 72 73 vitro (Allen et al., 2004; Mitchell et al., 2004; Carey et al., 2005; Landeras et al., 2006; Ramón-Albalat et al., 2010; Iturritxa et al., 2011; Iturritxa, Mesanza, et al., 2013; 74 Berbegal et al., 2015; Mullett et al., 2017) and in vivo for seeds (Muñoz López et al., 75 2009; Berbegal et al., 2015) or woody material (Serrano et al., 2015). However, 76 although some of them have shown promising results, the utilization of chemicals for 77 78 this purpose in the European forest environment is highly restricted (Directive 2009/128/EC) and more environmentally friendly management approaches are required. 79 In this regard, biological control and other environmentally friendly methods such as 80 81 thermotherapy treatments, the use of natural compounds with fungicidal effects, the use 82 of promoters of innate host resistance mechanisms and/or breeding for resistance emerge as attractive alternatives to be implemented in an integrated management 83 84 approach towards PPC control. The fate of Pine forests benefits is of increasing concern among scientists and 85 policymakers and the health protection measurements to be implemented depends 86 ultimately on the recognition of and the current state of the problem. In this paper we 87 88 consider environmentally friendly control strategies that might be applied to manage F. circinatum. A general background on biocontrol is provided and this is followed by 89 how it has been applied to control PPC. The review also focuses on the use of hot water 90 91 treatment to limit the spread of PPC in seed and we discuss genetic resistance against F. circinatum. In this way, we attempt to highlight potential areas of research that would 92 ultimately allow for the effective management of this important disease. 93

### 2. The use of biological control in combatting *F. circinatum*

Biological control has been applied in agriculture since the beginning of the twentieth century as part of an integrated strategy to decrease the use of fungicide, to increase crop production and to minimize environmental contamination caused by pesticides (Cook and Baker, 1996). However, it has gained relevance in the last decades not just as a result of environmental awareness, but also due to the growing social demand of human friendly management strategies as an alternative to chemical-based products for effective plant disease control. The term biological control has evolved from "any control achieved through a living system with the exception of man" (Cook and Baker, 1996) to "the use of microbial antagonists to suppress diseases, including natural products extracted or fermented from various sources" (Pal and Mc Spadden Gardener, 2006). Here, we refer to biological control as any control measure based on the use of antagonism living organisms, including endophytic fungi, bacteria and viruses. Several mechanisms of biological control that microorganisms may be employed on plant pathogens weakening or destroying them have been identified. Antibiosis is the inhibition or destruction of one organism by substances (e.g. metabolites, lytic agents, enzymes, etc) produced by an antagonist (Jamalizadeh et al., 2011). Competition occurs when the antagonist competes for limited space or nutrients more efficiently than the pathogen in and/or around the host (Sharma et al., 2009; Francesco et al., 2016). Parasitism or predation occurs when an antagonist is able to attack by either directly killing the pathogen or targeting its propagules (Heydari and Pessarakli, 2010). Induction of the plant defensive machinery, activating pathogenesis-related (PR) proteins (e.g. lytic enzymes, structural proteins, enzymes) involved in hypersensitivity

reactions is another mechanism by which antagonists can minimize the disease

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incidence (Alves-Santos and Diez, 2011), but this will be treated separately in this review.

As virtually occurs with all the alternative control-measures reviewed in this paper, biological control techniques as the sole control measure is often not effective enough, especially in forests, where complex the biotic and abiotic factors can largely affect the efficiency of the antagonists. One notable exception is the use of the basidiomycete competitor *Phlebiopsis gigantea* (Fr.) Jülich against Heterobasidion root and butt rot caused by *Heterobasidion annosum*. The products Rotstop<sup>TM</sup> and PG Suspension<sup>TM</sup> are used commercially in Scandinavia on *Pinus* and *Picea* spp. and *Pinus* spp. in eastern areas of Britain (Pratt et al., 2000). Biological control (and other control approaches) however, is more commonly considered as one component of an integrated management approach (Wingfield et al., 2015; Cazorla and Mercado-Blanco, 2016).

## 2.1. Endophytic fungi

Microbial diversity, in particular fungi, has been poorly studied, in comparison to macroscopic life forms. Of the currently estimated 5,1 million fungal species on Earth, only 70,000 fungi have been described (Blackwell, 2011). Furthermore, data from of high-throughput sequencing methods have resulted in the estimates the number of fungal taxa on earth from an initial 1.5 million to the ca. 5.1 million (Hawksworth and Rossman, 1997; Blackwell, 2011). And the recognition of many new and cryptic species suggests that the 5.1 million fungi is likely low.

Endophytic fungi are able to live internally within plant tissues, either intercellularly or intracellularly, during at least parts of their life cycle, without causing visible symptoms to their host plants (Petrini, 1991; Wilson, 1995; Saikkonen et al., 1998). Many

endophytic fungi can promote growth and provide increased tolerance towards biotic and abiotic stresses (Pirttilä and Frank, 2011; Sanz-Ros et al., 2015). There is increasing evidence that the way by which endophytes induce plant defense reactions, and so conferring a higher tolerance to pathogens, is that interactions between beneficial microorganisms and plants trigger an immune response in plants similar to that against pathogens (discussed below section 3.4) (Zamioudis and Pieterse, 2012) These endophytic fungi have therefore been identified as potentially valuable tools for biological control (Schulz et al., 2002; Strobel, 2003; Backman and Sikora, 2008; Busby et al., 2015). Many endophytic fungi have coevolved with their hosts (Krings et al., 2012) and have been shown to be present in all forest trees in temperate zones (Saikkonen et al., 1998; Sieber, 2007; Partida-Martínez and Heil, 2011). The use of endophytes as biological control agents have mainly been tested in agricultural plant pathosystems, but more recent studies have also demonstrated that endophytes could be used as modifiers of forest diseases (Evans et al., 2003; Martínez-Alvarez et al., 2012; Santamaría et al., 2012; Blumenstein et al., 2015; Romeralo et al., 2015; Martínez-Álvarez et al., 2016; Terhonen et al., 2016). Trichoderma species are the best studied fungal biological control agents (BCAs) and are commercially marketed as biopesticides (Vinale et al., 2008; Hermosa et al., 2012). The wide range of specific biocontrol mechanisms for species in the genus is likely linked to the broad spectrum of pathogens on which the Tricoderma species has demonstrated its properties as a BCA. This includes species from the genus Fusarium, Rhizoctonia, Botrytis, Sclerotinia, Phytopththora, and Phytium, among many others (Lo, 1998; Howell, 2003; Benítez et al., 2004; Harman et al., 2004; Vinale et al., 2008).

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Besides the beneficial role of *Trichoderma* species on plant growth and productivity is universally accepted, a few reports also exist describing a negative effect on plants (Menzies, 1993; Marín-Guirao et al., 2016).

Several *Trichoderma* species, including *T. harzianum* Rifai, *T. viride* Pers., *T. atroviride* 

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P. Karst, T. asperellum Samuels, Lieckf. & Nirenberg, T. virens von Arx and T. spirale Bissett, have been also tested as BCAs against F. circinatum (Iturritxa et al., 2011; Moraga-Suazo et al., 2011; Martínez-Alvarez et al., 2012; López-López, Segarra, Vergara, López-fabal, et al., 2016; Martínez-Álvarez et al., 2016). Evidence of the antagonism by Trichoderma species towards F. circinatum was consistent in in vitro experiments. In fact, Trichoderma species exerted a significant inhibition of the pathogen growth in in vitro assays which ranged from 40-60 % (Moraga-Suazo et al., 2011; Martínez-Alvarez et al., 2012) and up to a 100 % (Iturritxa et al., 2011). However, the antagonism effect of *Trichoderma* species in planta was not conclusive. López-López et al., (2016) found that the presence of T. asperellum will lead to a reduction in disease incidence of *Pinus radiata* D. Don seedlings both in pre and postemergence. On the contrary, Martínez-Alvarez et al., (2012) did not find any antagonism exerted by T. viride towards F. circinatum in P. radiata seedlings. This controversy is likely due to the timing of the application of the *Trichoderma* strain, since Martínez-Alvarez et al., (2012) applied the pathogen and the BCA at the same time, and the importance of adding the *Trichoderma* strain at least 7 days prior to F. circinatum inoculation has been already reported (Iturritxa et al., 2011; Moraga-Suazo et al., 2011). Accordingly, the application of the same *Trichoderma* strain used by Martínez-Alvarez et al., (2012) one week before F. circinatum inoculation has showed promising results on Romanian provenances of *Pinus mugo* Turra and *Picea abies* (L.)

Karst. (Martín-García et al., 2017). On the other hand, efficient *Trichoderma* strains in in vitro experiments did not exert any antagonism towards F. circinatum in the field Martínez-Álvarez et al., (2016), which could be due to the seedling age (two-year-old), environmental conditions or the fact that the endophyte was inoculated in the stem instead of being inoculated in the substrate, taking into account that Trichoderma is in general a genus of soil fungi (Samuels, 2006). In this regard, López-López et al., (2016) demonstrated that the microbiota present in the substrate can largely modulate the antagonistic effect exerted by T. asperellum. Furthermore, Mitchell et al., (2004) reported that the initial positive response to the T. harzianum application in the field diminished rapidly after 180 days. Further studies carried out in the field are therefore needed to unravel the effect of these and other abiotic and biotic factors before implementing the application of *Trichoderma* species as BCAs on *F. circinatum*. Little is known regarding the mechanisms involved in the antagonism by Trichoderma spp. on F. circinatum. Moraga-Suazo et al., (2011) demonstrated that the capacity of Trichoderma spp. to grow rapidly within plant tissues provides these species with a competitive advantage for nutrients and space over F. circinatum. This mechanism of "competition" had been already reported for other pathogens, including species in the genus Fusarium (Sivan and Chet, 1989; Benítez et al., 2004; Vinale et al., 2008). However, Moraga-Suazo et al., (2011) did not find parasitism in this study, despite the fact that it is well known that Trichoderma spp. are able to parasitize other fungi, including hyphae penetration and subsequent dissolution of the host cytoplasm (Howell, 2003; Brotman et al., 2010). In fact, Lima et al., (2016, 2017) found several proteins secreted by T. atroviride and T. harzianum, which have been previously related to

mycoparasitism processes. Similarly, several studies have demonstrated that antibiosis

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is an antagonism mechanism of *Trichoderma* spp. for other *Fusarium* species (Calistru et al., 1997; Ferre and Santamarina, 2010), no information is available for *F. circinatum*. Finally, *Trichoderma* species are known to induce plant defense responses against numerous pathogens (Yedidia et al., 2003; Hoitink et al., 2005; Shoresh et al., 2005; Hibar et al., 2007), but their effect against *F. circinatum* remains to be tested.

Several endophytic fungi have also been tested as BCAs on *F. circinatum*. Moraga-

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Suazo et al., (2011) found that Clonostachys rosea (Preuss) Mussat was able to parasite hyphae and reduce the mycelial growth of F. circinatum in in vitro assays. This study also demonstrated that this endophyte was also able to reduce post-emergence mortality and increase P. radiata seedling survival from 5 % to 69 %. More recently, Martínez-Álvarez et al., (2016) found that 138 out of 154 isolates tested from a broad range of genera (Diaporthe sp., Bionectria sp., Phomopsis sp., Biscogniauxia sp., Truncatella sp., Macrophomina sp., Nectria sp., Alternaria sp., etc) showed an antagonism effect towards F. circinatum in in vitro experiments. These authors also reported a reduction on the damage caused by F. circinatum at field conditions in two-year-old P. radiata seedlings previously inoculated with Chaetomium aureum Chivers and Alternaria sp, which showed a better antagonistic effect in vivo than the four *Trichoderma* species tested. Growth inhibition of F. circinatum by Micromonospora strains isolated from alfalfa root nodules was also reported by Martínez-Hidalgo, García, & Pozo (2015). These strains were effective to reduce leaf infection caused by *Botrytis cinerea* Pers. in different tomato cultivars as a result of stimulating systemic resistance, but unfortunately they have been not tested on pine seedlings.

Endophytic fungi associated with phloeophagous insects colonizing *Pinus radiata* (*Penicillium chrysogenum* Thom and *Fusarium lateritium* Nees), were both capable of outcompeting *F. circinatum* (Romón et al., 2008). *Penicillium chrysogenum* is well-known for producing large amounts of secondary metabolites with antifungal activity (e.g. penicillins, hypocrellin B, etc) (Meng et al., 2011). Likewise, *F. lateritium* produces several enniatins metabolites, which exhibit strong antifungal activity against *Eutypa armeniacae* Hansf. & Carter (Tsantrizos et al., 1993).

### 2.2. Endophytic bacteria

Endophytic bacteria, and most likely also endophytic fungi, are characterized by changes in gene expression or regulation of metabolic pathways as compared to their pathogenic equivalents (López-Fernández et al., 2015). This is thought to be due to both, their adaptation to plant tissues and the influence of particular environmental conditions (Schulz and Boyle, 2005). Endophytic bacteria have been traditionally applied in agricultural soils as plant growth-promoters (Rovira, 1965; Souza et al., 2015) and BCAs of plant diseases (Weller, 1988; Alström and Van Vuurde, 2001; Compant et al., 2005). Although the use of endophytic bacteria to control *Fusarium* species is common in agricultural crops (Chen et al., 1995; Singh et al., 1999), it has not been widely applied for the control of PPC.

The available information on endophytic bacteria as BCAs of forest tree diseases is comparatively scarce. Iturritxa et al., (2017) demonstrated that three bacterial species isolated from the endorhizosphere (i.e. *Pseudomonas fluorescens* Migula, *Bacillus simplex* ex Meyer & Gottheil and *Erwinia billingiae* Mergaert) reduced the mycelial

growth of F. circinatum and the lesion length of two-year-old P. radiata seedlings

inoculated with F. circinatum by 17%-29% and 22%-25%, respectively. Likewise,

Soria, Alonso, & Bettucci (2012) found that *Bacillus subtilis* (Ehrenberg) Cohn and *Burkholderia* sp. inhibited the *F. circinatum* growth *in vitro*. The results from such *in vitro* experiments should be interpreted with caution, but the fact that other studies have also demonstrated the benefit of endophytic bacteria to control pathogens in woody plants (Brooks et al., 1994; Ren et al., 2013; Cazorla and Mercado-Blanco, 2016) emphasizes the potential of these bacteria for practically controlling *F. circinatum*. Future research should thus seek to unravel all aspects related to the use of endophytic bacteria as BCAs, including the safety for human and animal health and for the environment (Vílchez et al., 2016) and the stability of the bacterial genome, since horizontal acquisition of virulence factors may have implications in their use as BCAs (Kelly et al., 2009; Ubhayasekera and Karlsson, 2012).

### 2.3. Viruses

Mycoviruses are intracellular parasites of fungi, which spread mostly via fungal cell-to-cell contact, i.e. anastomoses. Most of them are composed by dsRNA, while lineal ssRNA and circular DNA genomes are less represented (around 30%) (King et al., 2012). They can be used in virocontrol (biocontrol with viruses) of fungal plant pathogens as was demonstrated by the use of hypoviruses to control the Chestnut blight fungus, *Cryphonectria parasitica* (Murrill) Barr, in Europe (Grente, 1965). The success of chestnut bight virocontrol has inspired researchers throughout the world to search for viral control agents against other fungal diseases, leading to the discovery of many novel virus taxa that mediate hypovirulence in plant pathogenic fungal species (Huang and Ghabrial, 1996; Lakshman et al., 1998; Preisig et al., 2000; Chu et al., 2002; Deng et al., 2003; Kanematsu et al., 2004; Chiba et al., 2009; Yu et al., 2010). In this sense, protoplast fusion is a promising methodology that has achieved the transmission of

hypovirulence caused by viral infection in *Fusarium graminearum*, to other *Fusarium* species (Lee et al., 2011). It should, however, be noted that most of the known mycoviruses have very little, variable or not effects on their hosts (e.g. Hyder et al., 2013; Vainio, Korhonen, Tuomivirta, & Hantula, 2010). Sometimes they may even be considered as mutualists of their hosts (Márquez et al., 2007). Thus, only a tiny fraction of fungal viruses may be considered as potential control agents.

In order to develop an efficient virocontrol application for fungal diseases of plants, the following steps should be taken. Firstly, a virus with the potential to reduce the damage caused by the target pathogen, must be identified. Secondly, a cost efficient method to disseminate the virocontrol agent into the pathogen population should be developed. And thirdly, the level of natural resistance or tolerance against the virocontol agent in nature should be low enough to allow infection of most of the fungal strains.

Fusarium circinatum has been shown to host several species or types of mitoviruses (Martínez-Alvarez, Vainio, et al., 2014; Vainio et al., 2015). However, the role that they potentially play with regards to pathogen virulence is not clear. While they seem to enhance the virulence of F. circinatum on one-year-old P. radiata seedlings (Muñoz-Adalia et al., 2016), the mycelial growth of F. circinatum colonies and spore germination was significantly reduced by the presence of mycoviruses in in vitro conditions (Flores-Pacheco et al., 2017). However, much of our understanding of the occurrence of hypovirulence causing viruses on F. circinatum remains unknown. This is mostly linked to the fact that the occurrence of these viruses in F. circinatum populations in natural distribution areas or introduced areas outside Europe, have not been thoroughly investigated. In addition, viruses other than mitochondrial viruses may have remained undetected thus far.

Development of a cost efficient method for spreading the identified viruses is also complex. The work-intensive manual treatment used in chestnut trees is far too expensive to be used for other forest trees forming continuous and large forests. The nature of *F. circinatum* as a stem canker disease with separate infections on each tree also complicates spreading of intracellular viruses for control purposes. However, the clonal population structure of *F. circinatum* in many areas of introduction (Hammerbacher, 2005; Berbegal et al., 2013) is expected to be a strong advantage for the natural spread of mycoviruses. In fact, active virocontrol methods are no longer required to delimit the spread of Chestnut blight in parts of Italy. This resulted from treatments during several decades, which have increased the frequency of hypoviruses up to a level where each new infection is rapidly attenuated by a natural secondary infection by a hypovirulent *C. parasitica* strain. In other words, the substantial artificial control has turned into a natural disease control with no further treatment costs.

The third step to be taken, the level of natural resistance, has not turned out to be a problem in Chestnut blight virocontrol. Therefore, although resistance and tolerance may be expected to occur against viruses of *F. circinatum*, their effects and evolution should be studied before any conclusions can be made.

## 3. Other environmentally-friendly applications for controlling F. circinatum

### 3.1. Thermotherapy treatments

Fusarium circinatum can be transmitted through infested seeds and this is likely to be a major source of nursery infections (Storer et al., 1998; Wingfield et al., 2008). Seeds can carry the pathogen not only externally/superficially, where only the seed surface carries inoculum but also internally/non-superficially where the pathogen is carried

inside the endosperm (Storer et al., 1998; Wingfield et al., 2008). The non-superficial 331 332 infection can be either active or latent, where seeds germinate and produce asymptomatic seedlings from which the pathogen can be isolated (Storer et al., 1998; 333 Mitchell et al., 2004; Kim et al., 2008; Vivas, Zas, et al., 2012; Elvira-Recuenco et al., 334 2015). The use of non-infected seeds is obviously the most effective measure to prevent 335 pitch canker in nurseries and to avoid the introduction of F. circinatum into areas 336 337 currently free of the disease (Agusti-Brisach et al., 2012; Berbegal et al., 2015). Numerous treatments have been proposed to eliminate infection from seeds. Chemical 338 treatments, including fungicides, can effectively reduce surface contamination of pine 339 340 seeds by Fusarium spp. (Dumroese et al., 1988; Runion and Bruck, 1988; Allen et al., 341 2004). However, few can penetrate the seed coat and reduce internal seed contamination without a significant negative effect on seed germination (Agusti-Brisach et al., 2012). 342 Hot water treatment (HWT) allows heat to penetrate the seeds and control non-343 344 superficial infections (Baker, 1962; Gratwich and Southey, 1986; Grondeau et al., 1994). HWTs have been shown to successfully control a number of seed-borne 345 pathogens, including other Fusarium species, without a significant negative effect on 346 347 seed germination (e.g. Bennett & Colyer, 2010; Hermansen, Brodal, & Balvoll, 2000; Toit & Hernandez-Perez, 2005). Jones et al., (2002) reported promising preliminary 348 results of HWT against F. circinatum in the southern USA. Immersion of Pinus 349 350 palustris Mill. seeds in 60°C water for two minutes reduced F. circinatum to trace levels while still producing high levels of plantable seedlings. 351 A more extensive study by Agusti-Brisach et al., (2012), using four Spanish isolates of 352 353 F. circinatum and P. radiata seeds showed significant survival rate differences between mating types and individual isolates of F. circinatum to HWT both in terms of 354

maximum temperature and duration of the heat treatment. The Spanish MAT-2 isolates were more sensitive to HWT temperatures than the Spanish MAT-1 isolates. Temperatures above 51°C and 50°C were lethal to mycelium of MAT-1 and MAT-2 isolates, respectively, when exposed for 30 minutes. Pinus radiata seed germination was reduced with increasing HWT temperatures and duration but this reduction remained below a 30% for temperatures below 53°C. Therefore Agusti-Brisach et al., (2012) concluded that a HWT of 51-52°C for 30 minutes can be used to substantially reduce F. circinatum contamination of P. radiata seeds. This was also true for the naturally infected P. radiata seeds tested in the study, with an incidence of 1 % seeds infected with F. circinatum treated at 50°C for 30 minutes in seed lot 1 or 52°C for 45 min in seed lot 2 (Agusti-Brisach et al., 2012). Iturritxa et al., (2011) demonstrated that F. circinatum was totally eliminated from artificially inoculated (and therefore only superficially infected) P. radiata seed coat, embryo and gametophyte after a thermotherapy treatment of 55 °C for 8 hours or longer, with no decrease in seed germination. Berbegal et al., (2015) also found F. circinatum infection of artificially inoculated P. radiata seeds to be negligible after HWT at 52°C for 30 minutes. However, they pointed out that percentage of germination could be reduced as a result of thermotherapy treatment. In the study they found that the HWT combined with subsequent fungicide treatments did not significantly reduce infection compared to the HWT alone. Overall, the results compare well with those of Dumroese et al., (1988) who worked with *P. menziesii* var *glauca* (Douglas fir) seeds infected with unspecified Fusarium spp. causing root disease in nurseries in North America. They found that microwave HWT for 90 seconds reaching a maximum of

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55.5°C reduced *Fusarium* species in seeds to negligible levels (0.4%) while not significantly reducing seed germination.

The differences observed in seed germination rates obtained in the different studies may be due to initial water soaking for 24 h (prior to hot water treatment) carried out in the studies reporting reduction of germination rates (Agusti-Brisach et al., 2012; Berbegal et al., 2015), while studies not reporting reductions in germination rates (Dumroese et al., 1988; Iturritxa et al., 2011) did not used this initial water soaking but directly applied the hot water treatment, even using higher temperatures and duration of the treatments. This initial 24 hours soaking (priming) stimulates germination process by partial hydration of internal seed tissues, stimulating the activity of starch degrading enzymes and making sugars available for embryo growth (Ashraf and Foolad, 2005; Farooq et al., 2006), and is commonly used as pre-germination treatment for different pine species (Larson and Schubert, 1969) reason why germination could be affected by hot water treatments after soaking seeds 24 hours in water, although further studies are required to confirm it.

These studies show the promise of HWT as a cost-effective, non-toxic approach to reduce *F. circinatum* infection in seeds to a negligible level. However, in many occasions, complete elimination of the pathogen, in the light of the large divergence in outcomes, may be possible only at temperatures detrimental to seed germination. In addition, the temperatures seeds can be exposed to before unacceptable reduction in seed germination occurs will vary between species and provenances, thus complete elimination of *F. circinatum* from seeds of certain species/provenances may be possible using HWT. On the other hand, dielectric heating treatments, microwave and radio frequency technologies, has been used successfully to eradicate other *Fusarium* species

in agricultural seeds and, therefore, they could be promising techniques to control *F*. *circinatum* (Leal et al., 2010).

Wood material can also be an important source of inoculum of F. circinatum, with trade of wood products putatively contributing to long-distance dispersal of the disease (EFSA, 2010). Studies carried out on blocks of wood (30 mm  $\times$  10 mm  $\times$  5 mm), found that although 56 °C for 30 minutes or longer, reduced the survival of F. circinatum, negligible levels (0.1-1 %) would not be obtained until an exposure for 30 minutes to a minimum temperature of 61.7 °C or 68.9 °C (Ramsfield et al., 2010).

## 3.2. The use of atmospheric pressure non-thermal plasma technology

Atmospheric pressure non-thermal plasma (NTP) is an emerging field that has investigated the application of physical plasma in environmentally way of green biotechnology. In medicine and biology, the term plasma means the liquid component of blood, it is extracellular matrix of blood cells. On the other hand, physical plasma is considered to be the fourth state of matter and it is the most abundant state in the Universe. It is not a human invention, and is present in nature, as fire in the sun, stars, in the tails of comets and as flashes of lightning (Conrads and Schmidt, 2000). The plasma consists of many active particles, radicals, electrons, metastabiles, ions, and radiation. NTP is distinguished from thermal plasma. NTP is not in thermodynamic equilibrium, either because the ion temperature is different from the electron one, or the velocity distribution of one of the species does not follow a Maxwell–Boltzmann distribution (Sankar et al., 2017).

The parametric study of plasma for sterilization is of importance in understanding and controlling the deactivation of microbes, because the main sterilizing factors are

strongly dependent on the plasma source type and/or the plasma characteristics 425 426 (Cheruthazhekatt et al., 2010). Nowadays, atmospheric pressure NTP is more frequently 427 used for the sterilization of both living and non-living materials (Lerouge et al., 2001; Fridman et al., 2008; Moreau et al., 2008; Cheruthazhekatt et al., 2010; Scholtz et al., 428 2015). It was found that many microbes are inactivated after NTP treatment, bacteria 429 (Baier et al., 2014; Mráz et al., 2014; Ziuzina et al., 2014), fungi (Selcuk et al., 2008; 430 431 Dasan et al., 2016) and viruses (Wang et al., 2016). 432 The idea to use plasma to sterilize the surface of seeds dates back to the beginning of the Millennium (e.g. Basaran et al., 2008; Selcuk et al., 2008; Mitra et al., 2014; 433 Zahoranová et al., 2016). NTP (air gas and sulfur hexafluoride) was used for 434 decontamination of haselnuts (Corylus sp.), peanuts (Arachis hypogaea) and pistacio 435 (Pistacia vera) against Aspergillus parasiticus and aflatoxins at the nuts surfaces 436 (Basaran et al., 2008). Seeds of wheat (Triticum durum), bean (Phaseolus vulgaris), 437 chick pea (Cicer arietinum), soybean (Glycine max), barley (Hordeum vulgare), oat 438 (Avena sativa), rye (Secale cereale), lentil (Lens culinaris), and corn (Zea mays) were 439 contaminated with spores of Aspergillus paraciticus 798 and Penicillum MS1982, and 440 441 then treated by NTP (Selcuk et al., 2008). Depending on the seed surface, plasma gas type, plasma treatment time, and the microbial population density, the percentage of 442 seed infection was reduced to below 1%, without lowering the seed quality below the 443 444 commercial threshold of 85% seed germination under described plasma conditions (Selcuk et al., 2008). 445 In the other experiment (Mitra et al., 2014), a significant reduction of the seedborne 446 447 microbial contamination was observed after 120 s and 300s of NTP treatment in seeds 448 of chick pea (Cicer arietinum). Exposure of NTP treatment of 60 s showed an improved

seed germination (89.2 %), speed of germination  $(7.1 \pm 0.1 \text{ seeds/day})$ , and increased seed vigor, beside a decrease in the mean germination time (2.7 days) compared with controls. In the other experiment (Zahoranová et al., 2016), effect of NTP on wheat seeds artificially infected with pure cultures of filamentous fungi isolated from surfaces of untreated wheat seeds was determined on dead wheat. Result shows the efficiency of the treatment of seeds decreased in the following order: Fusarium nivale > F. culmorum > Trichothecium roseum > Aspergillus flavus > A. clavatus. The interest of this paper is connected above all on *Fusarium* sp. inactivation, so results of Zahoranová et al., (2016) suggest that NTP technology is good way. NTP causes mortality of F. culmorum deposited on polymeric materials surface, the mortality was a result of cell membrane cracking (Stepczyńska, 2016). Above all, it was found that F. oxysporum f.sp. lycopersici (susceptible host plant species Solanum lycopercicum) was inactivated after 10 minutes in atmospheric pressure NTP (working gas was Ar) (Panngom et al., 2014). Testing of deactivation of Pinus radiata seed surfaces infected by F. circinatum was performed by NTP (air gas) for 0 s, 5 s, 10 s, 60 s, 180 s, and 300 s (Sera et al.; unpubl. data). Significant differences were found between the reference sample (0 s) and seed samples without the inoculation and seed samples treated with 60 s of exposure (or more). Infected seeds treated with 60 s (or more seconds) of NTP exposure remained free of mould infection for 12 days of cultivation on an agar surface in Petri dishes. Unfortunately, germination of seeds was observed only in short time exposures. The following research strategy will deal with the methodology elaboration of seed sterilization so that the seeds of pine will retain vitality (germination).

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This introduction of alternative environmentally and economically advantageous methods of adjustment of seed would allow to reduce the quantity of fungicides and contribute to the reduction of unwanted residues of xenobiotics in the plants and environment (Zahoranová et al., 2016). This suggests that atmospheric pressure NTP can be efficiently used to control plant fungal diseases by inactivating fungal pathogens and up-regulating mechanisms of host resistance.

## 3.3. The use of natural compounds

The use of natural compounds for disease mitigation and control of *F. circinatum* is another control measure that is receiving increasing attention. Several compounds derived from plants and other organisms are known to act directly on the pathogen with a fungicidal effect or inhibit the production of mycotoxins by the pathogen.

## i. Natural compound with fungicide effect

Isothiocyanates (ITCs) compounds, released during the hydrolysis of glucosinolates (GSL) in cruciferous plants by the endogenous enzyme myrosinase (thioglucoside glucohydrolase, E.C. 3.2.3.1) (Kirkegaard et al., 2000), can control fungi, oomycetes and bacteria. Pure ITC have been shown to be effective in the suppression of mycelial growth and conidia germination of *Fusarium oxysporum* being the conidia the most sensitive to the treatment (Ramos García et al., 2012). Similarly, Smolinska et al. (2003) reported that the treatment with propenyl and ethyl isothiocyanates inhibited mycelial growth, and completely suppressed conidial and chlamydospore germination of all *F. oxysporum* Schltdl. isolates tested. Other isothiocyanates, including ethyl, benzyl, and phenethyl, also displayed a fungitoxic action against *F. oxysporum* conidia and chlamydospores. Based on these results, Smolinska et al. (2003) suggested that

pathogenic F. oxysporum isolates infesting nursery soils could be likely suppressed by glucosinates contained by plant species such as Brassica carinata A. Braun, B. nigra (L.) Koch, and B. juncea (L.) Coss.. Reduction in pathogen populations resulting from a green-manure crop are likely achievable since chlamydospores are sensitive to ITCs. In this sense, experiments with commercial B. carinata pellets have recently been carried out showing (a reduction of mycelial growth or a fungitoxic action against?) fungicide on mycelial growth of *F. circinatum* (Morales-Rodriguez, C; unpublished data). Application of gorse compost (*Ulex europaeus* L.) obtained from forest cleaning green wastes also decreased the incidence of F. circinatum disease when used as a growth medium for P. radiata seedlings, but the mechanism involved in this effect stills need to be investigated (López-López, Segarra, Vergara, López-Fabal, et al., 2016). Plant essential oils may also provide alternatives to the synthetic fungicides currently used for phytopathogenic fungi control. They are a rich source of bioactive molecules (Christaki et al., 2012) and a large number of them have been reported to have antifungal activities (Papaefthimiou et al., 2014). Leptospermum petersonii Bailey essential oil, for example, showed antifungal activity against F. circinatum, inhibiting mycelial growth (Lee et al., 2008). Essential oils of manuka (Leptospermum scoparium J.R. Forst. & G. Forst.) and patchouli (Pogostemon patchouli Pellet.) also showed moderate activity against F. circinatum (Lee et al., 2009). Iturritxa et al., (2011) screened the effectiveness of several essential oils against F. circinatum and they found that the most effective oils were from oregano, Japanese mint and cinnamon, all being 100% inhibitory at their lowest tested dose (10%). Cinnamon, fennel, and clove oils also reduced or inhibited (partially or completely) the *in vitro* growth of *F. circinatum*, showing both fungicidal and fungistatic effects (Iturritxa et al., 2017). This antagonistic

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effect was demonstrated in infected seeds of *P. radiata* using thymus oil (Iturritxa et al., 2011) and in two-year-old *P. radiata* seedlings using cinnamon, clove or a mixture of both with promising results on the control of *F. circinatum*, while phytotoxicity was caused to one year plant tissues (Iturritxa et al., 2017).

Another natural compound that has been widely used for its antiseptic properties for plant protection is propolis (Özcan et al., 2004). In fact, propolis presented a high capacity to inhibit the mycelial growth (68 %) of *F. circinatum* (Silva-Castro et al., 2017). However, the resin obtained from *P. radiata* and five monoterpene components of resin (limonene,  $\alpha$ -pinene,  $\beta$ -pinene, camphene, and myrcene) did not inhibit mycelial growth, or affected the germination and/or survival of spores of *F. circinatum* (Slinski et al., 2015).

The application of natural compounds, such as essential oils or propolis, seems to be a promising alternative to be implemented in an integrated management approach. However further research is needed to understand the mechanisms involved in this protective effect and know whether there is a phytotoxic effect on the host (Iturritxa et al., 2017), as well as the best method of application of these compounds to plants of different developmental stages.

## ii. Inhibition of mycotoxin production

The possible role of natural phenolic compounds in inhibiting fungal growth and mycotoxin production has been of recent interest as an alternative strategy to the use of chemicals. The most important *Fusarium* mycotoxins are trichothecenes, zearalenone, and fumonisins (Ferruz et al., 2016), of which deoxynivalenol, nivalenol, T-2 toxin and fumonisin  $B_1$  are the most produced (Desjardins and Proctor, 2007; Sobrova et al.,

2010), although fusaric acid, beauvericin, enniantin, equisetin, fusarin and many other toxins are produced by *Fusarium* spp. as well (Marasas et al., 1984; Desjardins and Proctor, 2007). Although *Fusarium* species differed in their responses to phenolic acid treatments, significant reductions in toxin concentrations were observed for *Fusarium* trichothecene mycotoxins T-2 and HT-2 (90% reduction) and zearalenone (48 to 77% reduction) (Ferruz et al., 2016). Moreover, the addition of phenolic acids to corn meal agar had a marked dose-dependent inhibitory effect on the radial growth of *Fusarium* species, causing total inhibition in some of the tested species (Ferruz et al., 2016). Boutigny et al., (2010) investigated the *in vitro* effect of natural phenolic acids from wheat bran on type B trichothecene biosynthesis by *Fusarium culmorum* Sacc. Durum wheat bran contained various monomeric forms of phenolic acids, with ferulic acid being the most abundant. When liquid cultures of *F. culmorum* were supplemented with a natural wheat bran extract, trichothecene production was fully inhibited with a drastic reduction in the expression level of structural trichothecene biosynthetic genes.

### 3.4. Inducers of resistance

The induction of plant resistance is a potential alternative approach to chemical control that has been widely explored in agriculturally important crop plants to manage plant health. Induced resistance (IR) represents a physiological state of enhanced defensive capacity stimulated by biotic or abiotic elicitors, whereby the plant's innate defenses are enhanced against subsequent challenges. This capacity for augmented defense offers a wide spectrum of protection against biotic and abiotic stresses (Mauch-Mani et al., 2017). Stimuli from pathogens, beneficial microbes, chemicals and abiotic cues can trigger the establishment of induced responses in pines that enhance their protection

against *F. circinatum* (Figure 1). If defense mechanisms are triggered by a stimulus prior to infection by a plant pathogen, disease can be reduced.

Induction of resistance has been observed in young plantations and natural forests of *P. radiata* and is known to be a key process in the interaction between pines and *F. circinatum* (Gordon et al., 2011; Reynolds, Gordon, & McRoberts, 2016). Repeated infection of the same tree resulted in progressively shorter lesions (Table 1), implying an effect of prior infection on susceptibility. This observation explains disease remission in long term monitoring plots (Gordon et al., 2001), in which numerous trees that were initially severely diseased were free of symptoms and infections three years later. Exposure of stems and roots of *P. radiata* seedlings to *F. circinatum* enhanced resistance to shoot infections by the same fungus and promoted survival following subsequent stem inoculations (Bonello et al., 2001; Gordon et al., 2011; Swett and Gordon, 2017). Elevated host resistance occurred both when seedlings were grown in infested sand and when exposure to inoculum resulted from emergence through infested leaf litter (Swett and Gordon, 2017). Being IR operative in nature, susceptibility in populations of *P. radiata* should decline over time following initial exposure to the pathogen.

Could this phenomenon be exploited? From a practical point of view, induction treatments on pines susceptible to the pitch canker disease could be performed in both the nursery and in the field.

In nurseries, resistance against damping off of emerging seedlings caused by *F. circinatum* could be induced by application of several abiotic and biotic stimuli to seeds and plants at the seedling stage (Table 1). Phosphite treatments in *P. radiata* seedlings displayed a significant increase of jasmonic acid (JA), abscisic acid (ABA),

and available sugars, and mounted a more robust defense against F. circinatum when compared to control plants (Cerqueira et al., 2017). Studies of resistance inducers indicate that some compounds, such as chitosan (Reglinski et al., 2004; Fitza et al., 2013), may be effective in enhancing resistance to F. circinatum, whereas others, such as BABA, Bion®, BTH, chitin, Kannar®, Messenger®, methyl jasmonate and salicylic acid (SA) are ineffective (Vivas and Solla, 2012; Vivas, Martín, et al., 2012; Fitza et al., 2013). However, the effectiveness of chitosan against *F. circinatum* seems to be limited. Preventive chitosan application reduced disease incidence in P. radiata seedlings inoculated with ca. 100 F. circinatum spores/wound, but did not so in seedlings challenged with higher inoculum levels (500 and 8500 spores/wound). Moreover, chitosan systemic induced resistance in seedlings against F. circinatum lasted ca 42 days in P. radiata (Reglinski et al., 2004) and 6 weeks in Pinus patula Schiede ex Schltdl. & Cham. (Fitza et al., 2013). The effect of chitosan and phosphite could be due not only to IR, but also to a fungistatic effect. This is consistent with the findings of Silva-Castro et al., (2017) and Cerqueira et al., (2017) who demonstrated that chitosan oligomers and phosphite salts, respectively, were able to inhibit the mycelial growth of F. circinatum in in vitro conditions. This seems to suggest a direct (pathogen growth inhibition) and indirect (host defense induction) action of chitosan and phosphite, showing that both of them are promising compounds to be used in a potential strategy to control F. circinatum infection. As noted above, pine rhizobacterial isolates of E. billingiae and P. fluorescens protected

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As noted above, pine rhizobacterial isolates of *E. billingiae* and *P. fluorescens* protected young *P. radiata* seedlings against *F. circinatum* (Iturritxa et al., 2017), probably as a consequence of a combining effect of mycelial growth inhibition and IR.

An important point regarding the potential use of resistance inducers for field protection of forest stands against a quarantine pest such as *F. circinatum* is that resistance inducers just influence plant resistance traits but they do not guaranty inoculum eradication. So, could symptomless infected seedlings with enahanced resistance be used in plantations? And if so, what implications may have on the spread of the disease? In sites where the pathogen is present, the introduction of induced plants could be used to enhance the resistance of a forest. However, according to the current legislation of most countries regulating quarantine pathogens, this strategy would not be allowed. Nevertheless, eradication of *F. circinatum*, as established by current Regulations may be rather complicate in many situations. In Spain, for example, removal and burning of several *P. radiata* plantations was performed following national law RD 637/2006, with costs above 6.000 euro ha<sup>-1</sup>. Being roots, grasses and soil sources of inoculum, it is mostly unlikely that the fungus would be completely eradicated from a forest. In such cases, improving the resistance of the new plantations by the use of resistance inducers will definitely help to minimize the impact of the disease.

Transgenerational induction of defenses is also a putatively way to increase the resistance of seedlings. Recent advances in this field have revealed that the progeny of mother plants subjected to a biotic challenge may be better defended than that of healthy plants (Agrawal, 2002). Although the mechanisms of this non-genetic inheritance still not well known, it is widely accepted that this is a taxonomically widespread phenomenon (Holeski et al., 2012), that may also operates in pine trees (Vivas et al., 2015). Moreover, the abiotic environment in which seeds are produced may also largely affect the progeny performance (Cendán et al., 2013) including its resistance against biotic threats (Vivas et al., 2013). Specifically, favorable abiotic conditions for *Pinus* 

pinaster Ait. mother trees primed their seeds and protected germinating seedlings against *F. circinatum*. Seedlings derived from seeds developed under stressful conditions were more susceptible to *F. circinatum* than seedlings obtained from the same genotypes growing under favorable conditions (Vivas et al., 2013). This result suggests that seedlings would be more resistant towards *F. circinatum* if cones were collected from vigorous trees.

Mechanical wounding of mature trees is also a well-known elicitor of induced defensive responses in pines (e.g. Lombardero et al., 2000). Pine seedlings became less vulnerable to subsequent inoculations after being wounded (Kim et al., 2010). In forests infested with *F. circinatum*, however, wounding trees does not seem a good strategy to enhance their resistance as wounds facilite pathogen access (Gordon et al., 2015). Long-term disease remission in forests and plantations by IR seems a better disease management strategy than pathogen eradication.

An additional practical consequence of IR in pines, relates to the identification and selection of genotypes able to effectively enhance their resistance after priming (Gordon and Reynolds, 2017). The absence of a negative impact on growth rate associated with IR (Reynolds et al., 2016) suggests that IR may have utility as a tool for management of pitch canker in plantations.

Although the occurrence of IR in the pitch canker-*P. radiata* pathosystem has been well-documented, the mechanisms behind IR, the compounds involved in the priming phase, and their efficacy over time are still under investigation. Future of control strategies in forest ecosystems should be directed to an integrated system in which biocontrol agents and natural products play a crucial role.

### 4. Exploiting genetic resistance against *F. circinatum*

Evidence is accumulating that the exploitation of genetic resistance is one of the most promising alternatives to manage the pitch canker disease (Wingfield et al., 2008; Mitchell, Coutinho, et al., 2012; Gordon et al., 2015). Variation in susceptibility occurs at all possible genetics levels, from among-species (e.g. (Gordon, Okamoto, et al., 1998; Enebak and Stanosz, 2003; Iturritxa et al., 2012; Iturritxa, Ganley, et al., 2013; Martínez-Alvarez, Pando, et al., 2014) to intraspecific genotypic variation (e.g. (Gordon et al., 2006; Matheson, Mark, et al., 2006; Hodge and Dvorak, 2007; Mitchell, Wingfield, Steenkamp, et al., 2012; Elvira-Recuenco et al., 2014), and the range of variation is extremely large. This large variation offers a unique environmentally-friendly and cost-effective opportunity for disease management. With no other absolute means of controlling *F. circinatum*, selection and/or deployment of resistant material for reforesting high risk sites is viewed as one of the few operative ways to reduce the impact of this devastating disease (Mitchell, Coutinho, et al., 2012; Hodge and Dvorak, 2014; Serra-Varela et al., 2017). There are several non-exclusive strategies to exploit the genetic variation in resistance within the genus *Pinus* (described below).

### 4.1. Selection of resistant species

The first and easiest solution is to select alternative resistant species that may substitute the ones commonly used in large-scale forestry (Gordon, Okamoto, et al., 1998; Hodge and Dvorak, 2000; Iturritxa, Ganley, et al., 2013). This alternative has receive special attention in countries of the Southern Hemisphere (e.g. South Africa, Chile and Colombia and Uruguay), where no native pines occur, and where the forestry industry mainly relies on exotic pine species that are highly-susceptible to *F. circinatum* (e.g. *P. radiata*, *P. patula*, *Pinus elliotii* Engelm.) (Viljoen et al., 1995; Roux et al., 2007; Porter

et al., 2009; Mitchell, Wingfield, Hodge, et al., 2012a; b). Independent studies conducted in different countries (South Africa, USA, Spain, South Korea, Central America and Colombia) and laboratories have consistently demonstrated that *P. radiata*, *P. patula* and *P. elliotii* are highly susceptible, whereas *Pinus oocarpa* Schiede ex Schltdl., *Pinus canariensis* C. Sm., *Pinus pinea* L. and *Pinus thunbergii* Parl. are highly resistant (Gordon, Okamoto, et al., 1998; Hodge and Dvorak, 2000; Kim et al., 2008; Steenkamp et al., 2012).

It is important to note that substituting the main planting species would be complicated when the forestry industry is already well established, centered and fine-tuned around a single or few species. This is for example the case in countries such South Africa, Chile and New Zealand. The search of alternative species would not only imply the selection of those that are resistant to the pathogen, but also those that are well adapted to the local environmental conditions and that are suited to the current industry processes.

### 4.2. Selection of breeding material from resistant populations

A second strategy to reduce the impact of *F. circinatum* is to select highly resistant populations within species (Gordon et al., 2006; Dvorak et al., 2007; Hodge and Dvorak, 2007). Many pine species, especially those with isolated and fragmented small populations, harbor large intraspecific genetic variation, with population differentiation in many different life-history traits (Grivet et al., 2013), including resistance to biotic threats (e.g. (Zas et al., 2015). Specifically, resistance to *F. circinatum* is known to vary among populations in a wide array of pine species, including *Pinus leiophyla* Schiede ex Schltdl. & Cham. (Dvorak et al., 2007), *P. patula* (Hodge and Dvorak, 2007; Dvorak et al., 2009), *Pinus tecunumanii* Eguiluz & J.P.Perry (Hodge and Dvorak, 2007; Dvorak et al., 2009), *P. oocarpa* (Dvorak et al., 2009), and *P. pinaster* (Iturritxa et al., 2012;

Elvira-Recuenco et al., 2014). In some occasions, among-population variation has been related to geographical and environmental gradients (Hodge and Dvorak, 2007; Dvorak et al., 2009). For example, populations of *P. tecunumanii* obtained from lower altitudes consistently showed increased resistance than those from higher altitudes (Dvorak et al., 2009). These environmental gradients may either be the result of contrasting disease pressures under different environmental conditions in species that naturally coevolved with the fungus (e.g. *P. tecunumanii*) (Dvorak et al., 2009) or the result of other demographic and adaptive processes that have led to correlated responses in *F. circinatum* resistance traits (Elvira-Recuenco et al., 2014).

#### 4.3. Hybridization

Hybridization with resistant species or populations is another alternative that is receiving increasing attention, especially in South Africa, where hybridization between the susceptible *P. patula* and other resistant pine species, particularly *P. tecunumanii*, has been shown to be highly promising for minimizing the current impact of *F. circinatum* in *P. patula* plantations (Kanzler et al., 2014). Hybridization aims at combining the advantages of both parental species. Although interspecific hybrids were originally developed to improve the adaptation of *P. patula* to the particular environmental conditions in South Africa, it soon became evident that the hybrids were much more tolerant to *F. circinatum* than *P. patula*, especially when the highly resistant low elevation populations of *P. tecunumanii* were used for hybridization (Roux et al., 2007; Mitchell, Wingfield, Hodge, et al., 2012b; Kanzler et al., 2014). Other hybrids that have shown good results in terms of tolerance to *F. circinatum* are *P. elliottii* x *P. caribaea* Morelet and *P. patula* x *P. oocarpa* (Roux et al., 2007), although, in general hybridizations between *P. patula* and any other tolerant species improve the resistance

to *F. circinatum* (Mitchell, Wingfield, Hodge, et al., 2012b). Family variation within hybrids has also shown to be high, so selection of the parents is a critical process, while mass clonal propagation of selected hybrid offspring may result in substantial genetic gains (Roux et al., 2007; Mitchell, Wingfield, Hodge, et al., 2012b). Vegetative propagation of hybrid material has been shown to be feasible and relatively easy to apply, facilitating the massive deployment of resistant material for reforestation (Ford et al., 2014).

Tolerance of family hybrids between *P. patula* and *P. tecunumanii* seems to be more affected by the specific interaction between the parents (Specific Hybrid Ability, SHA) than to general effects of each of the parents (General Hybrid Ability, GHA) (Mitchell, Wingfield, Hodge, et al., 2012b). This indicates that, for operational deployment of hybrid material, selection of the best male and female parents should be accompanied by a deep screening of as many as possible parental combinations. This is especially true when hybridizing with high-elevation *P. tecunumanii* origins, for which large family and within-family variation has been observed (Mitchell, Wingfield, Hodge, et al., 2012b). On the other hand, hybrids with low-elevation origins of *P. tecunumanii* much less variation (Mitchell, Wingfield, Hodge, et al., 2012b; Ford et al., 2014).

# 4.4. Exploiting within-population variation

Taking advantage of the large within-population variation that commonly occurs in most of the pine species is the last alternative of exploiting genetic resistance as a tool for minimizing the impact of *F. circinatum*. To date, there is ample evidence that resistance to *F. circinatum* widely varied within populations, both in species regarded as susceptible (e.g. *P. radiata*, *P. patula*) and in those considered resistant (e.g. *P. tecunumanii*, *Pinus maximinoi* H.E.Moore). Variation in resistance appears to be

quantitative, and has been attributed to polygenic resistance mechanisms (Gordon, 755 756

Wikler, et al., 1998; Kayihan et al., 2005; Quesada et al., 2010), that is, the result of the

integrated action of many genes, each contributing with small effects (Telford et al.,

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Heritability estimates of F. circinatum resistance are quite variable depending on the species, the population within the species (e.g. (Mitchell, Wingfield, Hodge, et al., 2012a), the material tested (e.g. (Matheson, Devey, et al., 2006), and the screening procedure (e.g. (Aegerter and Gordon, 2006) (Table 2). Nevertheless, despite the relatively high variation in heritability estimates, the level of genetic control is commonly sufficiently high to allow for improving resistance through selection and breeding using classical procedures (Kayihan et al., 2005; Matheson, Devey, et al., 2006; Elvira-Recuenco et al., 2014; Mitchell et al., 2014; Nel et al., 2014). Relatively high coefficients of variation of resistance among genetic entries facilitate large selection differentials that can easily translate into significant genetic gains in resistance.

Gains in resistance can be obtained either by forward recurrent selections, in which the most resistant offspring is selected and breed to obtain new genotypes with increased resistance, or by backward selections, in which the best parents are selected upon the resistance of their progeny, and directly used for producing seeds for reforesting in highly risky sites (Telford et al., 2015). Forward selections are constrained by the long time required for completing the reproductive-selection cycle (and the just moderate narrow-sense individual heritability estimates, see Table 2), but it can lead to notable gains owing to larger differential selections and the opportunity to capture both additive and non-additive genetic variation. On the other hand, backward selections are faster

and straightforward to apply but genetic gains are typically not as high due to lower differential selections. Large family heritability estimates (e.g. (Nel et al., 2014) however, favors large genetic gains through family selection. The establishment of depurated seed orchard with resistant selected parents or roughing current seed orchards eliminating those parents that led to highly-susceptible offspring emerges, thus, as a very easy, cheap, quick and operative action that can lead to substantial improvements of F. circinatum resistance in new plantations (Vivas, Zas, et al., 2012; Nel et al., 2014). The commercial deployment of resistant pine reproductive material through the selection (and breeding) of species, populations, hybrids, families or genotypes is a real and valuable option to improve F. circinatum resistance. The success of the breeding initiatives developed in South Africa since the jump of the disease from the nurseries to the field plantations, has been cataloged as a "story of major success in plantation forestry" (Hodge and Dvorak, 2014), and is the best demonstration that exploiting genetic resistance is a powerful tool against this disease. But this history of potential success is not free of important drawbacks that need to be carefully attended. To properly exploit genetic resistance against F. circinatum, special attention should be paid to (i) improve and homogenize the current screening protocols (Oak et al., 1987; Roux et al., 2007), (ii) develope genomic selection protocols (Quesada et al., 2010; Moraga-Suazo et al., 2014; Donoso et al., 2015; Carrasco et al., 2017), (iii) obtain durable and stable resistance across differential environmental conditions, F. circinatum strains and tree ontogenetic stages, (iv) quantify the consequences of the putative tradeoffs among several life functions (e.g. growth-defense trade-off) (Matheson, Devey, et al., 2006; Vivas, Zas, et al., 2012), and (v) explore other sources of variation with genetic background like inducibility (Agrawal et al., 2002; Moreira et al., 2013),

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maternal effects (Vivas et al., 2013) or the genetic variation in the attraction and susceptibility of trees to vectoring insects (Erbilgin et al., 2005).

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### 5. Conclusions, future prospects and challenges: identifying gaps of knowledge

This review suggests that environmentally-friendly control methods could be successful implemented in an integrated management of pine pitch canker. However, plans for this integrated management should differentiate at least three protocols; i) avoiding new introductions and spread via plant material, ii) control in the nursery and iii) control in the field. Thermotherapy and non-thermal plasma technology may be integrated in the management plans developed to avoid the spread of the pathogen. Obviously these techniques should be considered as a valuable complement to rapid detection and efficient monitoring of F. circinatum, but not a substitute. In fact, the development of rapid and sensitive diagnostic techniques based on new molecular methods (e.g. High-Throughput Next Generation Sequencing Methods) or DTBIA (direct tissue blot immunoassay), commonly used for detection of viruses and bacteria, is a priority. On the other hand, endophytic fungi and bacteria as well as the use of natural compounds and inducers of resistance could be implemented in the management plan for the control of the disease in the nursery. However, forest nursery managers should be also aware that their application may be useful to minimize the mortality of seedlings and promote plants more vigorous, but does not entirely remove, the risk of infection. Furthermore, special attention should be paid to the fact that their application might trigger an increase of asymptomatic infected plants. This applies in particular to countries where the pathogen is not widely established (e.g. Europe) and, therefore, avoiding the spread from nurseries to the field via latent, asymptomatic infections is crucial.

Exploiting genetic resistance, both selection of alternative species, breeding material from resistant populations, hybridization and exploiting within-population variation, seems to be the only feasible option for the control in the field do date. Further studies are needed to test the susceptibility of alternative species and obtain resistant material, especially in Europe, where the presence of *F. circinatum* is limited to the Iberian Peninsula and a few *Pinus* species are currently affected. The application of viruses has been successful implemented for the control of another forest pathogen in the field (Chestnut Blight Disease) and, therefore, testing the potential hypovirulence of the *F. circinatum* mycoviruses should be another priority line of enquiry.

Other gaps of knowledge identified in this review are:

- To define the temporal and spatial persistence of the different treatments in different scenarios.
- To estimate the economic and environmental impact (positive and/or negative)
  derived of the application of these environmentally-friendly control strategies
  for pine pitch canker.
- To study the genetic background of *F. circinatum* and plant physiological processes to unravel the mechanisms behind plant-fungi interaction, biocontrol and priming strategies that can evidence potential tools.

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**Table 1**. Priming stimuli and changes induced in seedlings and adult pine trees in nurseries and forests, which successfully enhanced resistance to *Fusarium circinatum*.

Environment	Stimuli	Plant material	Enhanced responses	Long-lasting responses	Reference
Nursery	Phosphite (1%)	0.5-yr-old <i>P. radiata</i> seedlings	Increased plant growth and delayed symptom development	ND	Cerqueira et al. 2017
	Chitosan (0.1 mg/ml)	1-yr-old <i>P. radiata</i> seedlings	Reduction of disease incidence, lesion length and dead tops	ND	Reglinski et al. 2004
	Chitosan (1 mg/ml)	0.3-yr-old <i>P. patula</i> seedlings	Delayed symptom development and reduction of lesion size	ND	Fitza et al. 2013
	Pseudomonas fluorescens and Erwinia billingiae	2-yr-old <i>P. radiata</i> seedlings	Reduction of lesion size*	ND	Iturritxa et al. 2017
	Clonostachys rosea	1.5-yr-old <i>P. radiata</i> genotypes	Reduction of lesion length		Moraga-Suazo et al. 2016
	Substrate infected with high inoculum density of <i>F</i> . <i>circinatum</i>	P. radiata seeds during germination	Increased survival and reduction of lesion size	ND	Swett and Gordon 2017
Field	Repeated inoculations of <i>F. circinatum</i> over time	4-yr-old <i>P. radiata</i> trees in the field	-	64% reduction of lesion length of tree over a period of 2 years	Bonello et al. 2001
	Prior exposure to <i>F. circinatum</i>	Plantations of 4-yr-old <i>P. radiata</i> seedlings	Reduction of lesion length and no reduction of tree growth	ND	Reynolds et al. 2016
	Natural infections of <i>F. circinatum</i>	Areas of adult <i>P. radiata</i> trees long exposed to the pitch canker	Reduction of lesion length in old <i>vs</i> new areas, and 89% of trees in remission	Elevated resistance in trees with a longer period of exposure to <i>F. circinatum</i>	Gordon et al. 2011
	Wounding	2-yr-old <i>P. rigida</i> and <i>P. densiflora</i> seedlings/increased resin flow but similar lignin content	Delay in disease severity	ND	Kim et al 2010

<sup>\*</sup> Probably as a consequence of both antagonism and induced resistance. ND Not determined

Table 2. Narrow-sense heritability estimates of resistance to *Fusarium circinatum* in different
 pine species.

Species	Tested material	Age (months)	$h_i^2$	Reference
P. radiata	More than 500 seedlots, including half-sibs and full sibs	12	0.34-0.49	Matheson et al 2006
P. taeda	Clones of full-sib families from a circular design	12	0.27	Kayihan et al 2005
P. taeda	498 clones from the whole distribution		0.21-0.38*	Quesada et al 2010
P. pinaster	40 half-sib selected half-sib families	6	0.20**	Vivas et al 2007
P. tecunumanii	28 families from 8 high-elevation populations	6	0.59	Mitchell et al 2012
P. tecunumanii	49 half-sib families from 4 low- elevation populations	6	0.01	Mitchell et al 2012
P. maximinoi	105 half-sib families from 13 popupations	7	0.01	Mitchell et al 2012
P. elliottii	49 half-sib selected families	8	0.22	Mitchell et al 2012
P. pseudostrobus	33 half-sib families	7	0.06	Mitchell et al 2012
P. patula	13 half-sib families	7	0.06	Mitchell et al 2012b #43
P. pinaster	165 clones from 47 half-sib families from 10 populations	36	0.45	Elvira-Recuenco et al 2014
P. patula	78 half-sib selected families	10	0.25	Mitchell et al 2014
P. patula	63 half-sib selected families	9	0.52	Mitchell et al 2014
P. patula	65 half-sibs families	5	0.27	Nel et al 2014
P. patula	65 half-sib families	5	0.41	Nel et al 2014
P. patula	140 hald-sib families	6	0.26	Nel et al 2014
P. patula	18 half-sib families	6	0.30	Nel et al 2014
P. patula	73 half-sib families	6	0.32	Nel et al 2014

<sup>3 \*</sup> The reported heritability value corresponds to Clonal repeatability

\*\* Heritability for symptom scores. In all the remainder cases the reported heritability corresponds to lesion length after inoculation.

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## Primed plant, more robust defense Stimuli triggering induction Shorter lesions caused by subsequent F. Pathogen/microbe circinatum derived stimuli infections Phosphite, Induced changes Chitosan, SA Increase of gas Wounding exchange parameters, hormones (JA and ABA) and resin flow Delayed Pitch Rhizobacteria Decrease of total canker disease soluble sugars in stem progression tissues

**Figure 1**. Various biotic and abiotic stressors (left) can trigger an increased defensive capacity of pines to *Fusarium circinatum* (right). Natural infections and artificial inoculations with *F. circinatum*, chemical inducers and mechanical wounding are able to induce local and systemic changes in different parts of the plant.

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